



PERSONAL FINANCIAL STATEMENT

Name		Spouse Name (if co-borrower or guarantor)	
Address		Address	
City, State, Zip Code		City, State, Zip Code	
Date of Birth		Date of Birth	
SS #		SS #	
Home Phone		Home Phone	
Business Phone		Business Phone	
Cell Phone		Cell Phone	
Email		Email	
Employer		Employer	
How Long		How Long	
Job Title		Job Title	

ASSETS

LIABILITIES

Cash/Checking		Accounts Payable	
Savings Accounts		Notes Payable to Banks and Others (describe in section 5)	
Retirement Accounts		Loan on Life Insurance	
Stocks and Bonds (describe in section 1)		Liens on Real Estate (describe in section 2)	
Real Estate (describe in section 2)		Tax liabilities	
Personal Property		Other Liabilities (describe in section 6)	
Vehicles			
Business Ownerships (describe in section 3)			
Cash Value Life Insurance (describe in section 4)		Total Liabilities	
Total Assets		Net Worth	

ANNUAL SOURCES of INCOME

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(Co-Borrower/Guarantor)

Salary		Salary	
Investment Income		Investment Income	
Real Estate Income		Real Estate Income	
Social Security Income		Social Security Income	
Other (describe below)*		Other (describe below)*	
Description of Other Income :		Description of Other Income :	
*Alimony or child support payments need not be disclosed in "Other" unless it is desired to have such payments counted toward total income.		* Alimony or child support payments need not be disclosed in "Other" unless it is desired to have such payments counted toward total income.	
OTHER INFORMATION		OTHER INFORMATION (Co-Borrower/Guarantor)	
Are you an endorser or co-maker on any Notes?		Are you an endorser or co-maker on any Notes?	
Are you a defendant in any legal action?		Are you a defendant in any legal action?	
Have you ever filed Bankruptcy?		Have you ever filed Bankruptcy?	
If yes to any of the above, please explain:		If yes to any of the above, please explain:	

PLEASE COMPLETE ALL SECTIONS

Section 1. Stocks and Bonds (Use attachments if necessary)					
Number of Shares	Name of Security	Market Value	Date of Market Value	Total Value	Is this a Retirement Account?
Section 2. Real Estate Owned					
Address	% Owned	Market Value	Outstanding Liens	Lienholder	Monthly Payment
Section 3. Business Ownerships					
Business Name	Position/Title	% Ownership	Business Net Worth	Current Market Value	Type of Business
Section 4. Life Insurance (List even if no cash value)					
Life Insurance Company	Policy Owner	Beneficiary/Relationship	Face Amount	Loans	Current Cash Value
Section 5. Notes Payable to Banks and Others (Not including mortgages listed in Section 2 above)					
Lender	Origination Date	Balance	Monthly Payment	Collateral	Term
Section 6. Other Liabilities (Please describe in detail)					

I authorize Michigan Business Connection and/or its Credit Union Lender to make inquiries as necessary to verify the accuracy of the statements made and to determine my creditworthiness. I certify the above and the statements contained in the attachments are true and accurate as of the stated date(s). These statements are made for the purpose of either obtaining a loan or guaranteeing a loan.

Signature _____ Date _____

Signature _____ Date _____